

GRANT APPLICATION

FOR EDUCATIONAL AND NONPROFIT CHARITABLE ORGANIZATIONS IN THE GREATER FRESNO AREA

Fresno
Rotary



The Rotary Club of Fresno unites business professionals to take action and create lasting positive transformation in ourselves, our community and across the world.



GRANT APPLICATION OVERVIEW

“The Rotary Club of Fresno unites business professionals to take action and create lasting positive transformation in ourselves, our community and across the world.”

Fresno Rotary and the Fresno Rotary Foundation (Rotary) awards grants to educational and nonprofit charitable organizations in the greater Fresno area for projects that positively impact the community. Please read the requirements as well as the application before applying. **Completed applications are accepted annually from January 1-April 15 for the upcoming fiscal year (July 1-June 30).** Applications received after by April 15 may be considered by the Board of Directors but may be given a lesser priority due to limited funding. Only complete applications with supporting documentation will be reviewed. Please note that funds will not be dispersed until after August 1 for those grants that are approved.

Grant requests must be for a specific project that can be accomplished in a timely manner or for capital equipment.

WE DO NOT GRANT:

- Individuals;
- Tax supported governmental agencies (e.g., fire, police), but will consider special projects for public and private schools;
- Organizations or projects outside the greater Fresno area;
- Administration or on-going operating expenses (such as training, debt reduction, computer software and office equipment that does not impact the general public)
- Political projects or those that are primarily related to a political cause;
- Religious organizations for religious purposes;
- Sabbatical leaves or scholarly research;
- Travel, tours and trips;
- Endowments and memorials;
- or Fundraising events, such as sponsorships and incentives

Grant requests must disclose any relationships that might be considered a **conflict of interest** between requesting organization, its board of directors, its management and Rotary. Copy of pages one, two and part VII (Compensation of Officers, Directors, Key Employees, Etc.) of the most recent IRS Form 990 must be included with the application.

REQUESTS MUST MEET ONE OR MORE OF THE FOLLOWING GRANT CRITERIA:

1. Make a significant impact on youth, the disadvantaged, or those elements of our community not adequately serviced by other avenues of support;
2. Are for new tangible projects as opposed to well-funded or well-established projects;
3. Are for projects in the greater Fresno area, or that primarily benefit the residents of Fresno;
4. Are under the direction of a local organization or local affiliate;
5. Are for capital equipment; and/or
6. Provide proven sustainable benefits - i.e., provide benefits to the community that continue long after the grant has been disbursed.

A completed “GRANT REPORT” form and appropriate supporting documentation (receipts, invoices, etc.) detailing the use and results of the grant is required at completion of the project. This report is required before subsequent grant requests will be considered. Approved grants recipients will be required to sign a GRANT TERMS AND CONDITIONS agreement and release form.

Rotary requires appropriate recognition of grants and the use of the Fresno Rotary logo displayed in an appropriate way as well as included in media releases, social media and items of print.



GRANT APPLICATION
DUE NO LATER THAN APRIL 15

ORGANIZATION NAME:
MAIN CONTACT NAME AND TITLE:
MAILING ADDRESS:
PHONE:
E-MAIL:
WEB SITE:
TAX ID NUMBER:
ORGANIZATION TYPE: 501(C)3 Education/Educational Services OTHER: _____
ATTACH A COPY OF PAGES ONE, TWO & PART VII OF THE ORGANIZATION'S MOST RECENTLY FILED FEDERAL TAX FORM 990
1. ORGANIZATION'S MISSION AND VISION STATEMENTS:
2. AMOUNT OF GRANT REQUEST: \$ _____ ATTACH DETAILED LISTINGS OF ESTIMATED FUND EXPENDITURES INCLUDING QUOTES. THIS WILL EXPLAIN HOW REQUESTED FUNDS WILL BE SPENT.
3. GRANT PURPOSE AND DETAILS:
4. TIMELINE FOR PROJECT—Start date (M/Y): ____/____/____ End Date (M/Y): ____/____/____
5. DEMONSTRATE PREVIOUS EXAMPLES OF HOW THE ORGANIZATION HAS EFFICIENTLY AND EFFECTIVELY UTILIZED GRANTS FOR COMMUNITY IMPACT, INCLUDING PARTNERSHIPS IN THESE PROJECT(S). ALSO PROVIDE INFORMATION THAT THOSE WORKING ON THE PROJECT HAVE THE CAPACITY TO ACHIEVE PROPOSED OUTCOMES.
6. WILL THIS PROJECT RECEIVE FUNDING FROM OTHER SOURCES? IF SO, FROM WHO? IF NOT, WHY? FUNDING FOR THESE APPLICATIONS ARE PARTLY RAISED FROM ROTARY MEETING RAFFLES AND FUNDRAISERS. IF SELECTED, DO YOU HAVE POTENTIAL RAFFLE ITEM(S)?
7. CIRCLE DEMOGRAPHICS SERVED: Youth Disadvantaged Underserved
8. ESTIMATED NUMBER OF PEOPLE BENEFITING FROM THIS GRANT AND DESCRIPTION OF DEMOGRAPHICS SERVED:

9. DEFINE HOW YOUR PROJECT WILL ACCOMPLISH ONE OR MORE OF THE SIX GRANT CRITERIA:
10. HOW WILL YOUR ORGANIZATION MEASURE THE IMPACT OF YOUR PROJECT?
11. HOW WILL YOUR ORGANIZATION RECOGNIZE FRESNO ROTARY AND UTILIZE ITS LOGO?
12. DISCLOSE ANY AND ALL RELATIONSHIPS THAT MIGHT BE CONSIDERED A CONFLICT OF INTERESTS BETWEEN YOUR ORGANIZATION, ITS MANAGEMENT AND BOARD MEMBERS AND FRESNO ROTARY. This is in addition to attaching a copy of pages one, two and part VII (Compensation of Officers, Directors, Key Employees, Etc.) of the most recent IRS Form 990 must be included with the application.

By completing and submitting this application, the organization acknowledges it has reviewed and meets the Grant Criteria available at www.fresnorotary.org. If approved for funding, the organization agrees to submit a GRANT REPORT within 30 days of the project completion date. All grant recipients are required to sign a GRANT TERMS AND CONDITIONS form upon receipt of check. (Please have two individuals sign from the organization, preferably one being a member of the organization's board.)

Date: _____ Printed Name: _____

Signature: _____

Date: _____ Printed Name: _____

Signature: _____

FOR OFFICE USE ONLY:

APPLICATION RECEIVED BY APRIL 15: YES NO IF NO, DATE SUBMITTED: _____

ORGANIZATION IS CURRENT WITH IRS: YES NO

IF FUNDED BEFORE, GRANT REPORT WAS PROPERLY SUBMITTED: YES NO



GRANT REPORT
DUE WITHIN 30 DAYS OF PROJECT COMPLETION

ORGANIZATION NAME:
MAIN CONTACT NAME AND TITLE:
MAILING ADDRESS:
PHONE:
E-MAIL:

AMOUNT AWARDED: \$ _____ DATE OF GRANT AWARD: _____

FOR: _____

- **ATTACH DETAIL OF ALL EXPENDITURES THAT EQUAL GRANT AWARD AMOUNT (invoices, receipts, statements, etc.)**

GRANT OUTCOME: (INCLUDE SUCCESSES AND CHALLENGES AS WELL AS ANY PARTNERS WHO PARTICIPATED)

DESCRIBE THE IMPACT OF YOUR PROJECT TO FRESNO AND THE RESIDENTS OF FRESNO, AND HOW WILL YOUR PROJECT HAVE A LASTING IMPACT (SUSTAINABILITY)?

DESCRIBE HOW YOU RECOGNIZED FRESNO ROTARY / FRESNO ROTARY FOUNDATION.

(Please attach documentation such as photos, press releases, website, newsletters, etc. that may be used for publication. Remember to include lots of smiling faces along with your logo and the Fresno Rotary Logo that demonstrates this grants impact. This photo maybe be used on the web and social media.)

WHAT ARE THE FUTURE PLANS FOR YOUR ORGANIZATION?

Date: _____ Printed Name: _____ Signature: _____

Date: _____ Printed Name: _____ Signature: _____